## Indirect Cost Rate Statement

Under a DHHS Agreement dated July 22, 2022, indirect costs are collected on Modified Total Direct Costs (MTDC) at a rate of 62% for on-campus activity, increasing to 64% as of 7/1/2024 (or 26% for off-campus activity). MTDC excludes capital equipment costs, graduate student tuition, fellowship costs, each subaward over the initial $25,000 and participant support costs. The DHHS representative is Ryan McCarthy, (212) 264-2069.

### Other Sponsored Activities

**[Only to be used when OSA rate is directly requested by a sponsor]**

Under the DHHS Agreement dated July 22, 2022, indirect costs are collected on Total Direct Costs (TDC) at a rate of 35%. Work performed under this project does not involve Sponsored Instruction or Research.

### Fringe [Academic Department]

Under a DHHS Agreement dated July 22, 2022, fringe benefits for FY23 are 36% until amended.

### Fringe [Administrative Department]

Library/Art Museum, and other University Services

Under a DHHS Agreement dated July 22, 2022, fringe benefits for FY23 are 29.3% until amended.

### Non-Faculty PI Statement

**[update title as necessary]**

The Principal Investigator (PI) is appointed for 12 months at Princeton as a [senior researcher], which means his entire salary support is dependent on grants. This is in contrast to a faculty position, where academic year salary is covered by the institution.

### Graduate Salary Statement

Graduate student salaries are determined by the Princeton University Graduate School and is inflated at a rate of 3% (both AY and Summer).

### OLD Graduate Tuition Statement

Graduate student tuition is determined by the Princeton University Graduate School and is inflated at a rate of 4%.

### NEW Standard Text for Tuition Cost Exclusion

As of 8/1/2022, Princeton University has elected to subsidize 100% of graduate student tuition on all sponsored projects. Thus, while graduate student salary/stipend may be budgeted and charged on sponsored projects, tuition will not be budgeted or charged.

### Fundamental Research Statement

**[This statement is often seen in a commitment letter and may be included in your budget justification if necessary. Discuss with your GCA should you have any questions.]**

Princeton University conducts fundamental research and therefore:

- Does not undertake classified work or research requiring national security controls;
- Will not accept an agreement with publication restrictions;
- Prohibits discrimination based on nationality, country of origin, ethnicity, gender, rate or religion for all personnel involved (paid or unpaid);
- Cannot accept terms or condition which restrict any member of the research group (paid or unpaid) from participating in the project; and
- Cannot accept or receive any material that is export controlled (other than EAR99).

### Hourly Wage Statement

**[add exclusions as necessary – i.e. student hourly wages]**

Princeton University budgets and reports salary expenses for all research projects on a percentage basis, or person months, and does not maintain an ‘hourly’ record. Please note all hourly based wages provided are estimates for informational purposes only based on the Sponsor requested format.

### NSF Year Definition

Princeton’s fiscal year is July 1 through June 30.

### DO NOT INCLUDE – Faculty are committing AY time to projects.

**Princeton University fully supports the academic year salaries of Professors, Associate Professors, and Assistant Professors but makes no specific commitment of academic year time or salary to this particular research project.**

### Proposal ERA Reminders

**PI Assurance**

Must be completed for each PI, Co-PI, Key Person listed in the ERA file/proposal. You can check whether this is completed on the ‘review’ tab in ERA, and Certify should say YES on the main page. Do not route if the answers are still no.

**PI Effort**

Should no salary be included in the proposal budget, ensure PI/Senior Key Personnel effort is added to the ERA budget accordingly. Ignore the cost-share alert message in ERA.

**Compliance Questions**

It is important to answer these questions collectively with your PI if they are not answering them directly in ERA – vital information regarding foreign involvement may be missed.

**Post-doc Effort**

Budget at 97% effort, or 11.64 months. Waiver required for 100% effort if awarded.
<table>
<thead>
<tr>
<th><strong>Participant Support [NSF – not human subject payments]</strong></th>
<th>Make sure to include a price per participant in your budget justification and delineate between the categories as in the PAPPG [stipend, subsistence allowance, travel allowance, registration fees, other].</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Current &amp; Pending / Other Support</strong></td>
<td>Include the full award amount coming to Princeton, not just for your department PI. No effort can be zero (0) – if truly no effort, remove entire award from Current &amp; Pending/Other Support.</td>
</tr>
<tr>
<td><strong>ITAR/EXPORT CONTROL</strong></td>
<td>Princeton must verify whether any items (including technical data, ex. Manuals) are on the Commerce Control List (CCL) or the U.S. Munitions List (USML). Please request from the vendor to provide the ECCN# or the ITAR classification (CCL is ECCN# and USML is the ITAR classification) to be provided on the ERA Compliance questions.</td>
</tr>
<tr>
<td><strong>FOREIGN COMPONENT</strong></td>
<td>If personnel will be supported by sponsored research and working in a foreign country, please speak with your Grant &amp; Contract Administrator at ORPA.</td>
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