
ORCID Planning Worksheet:
The questions below are designed to help you get started or go further with strategizing for ORCID adoption at your institution. You do not have to share these answers with anyone, just use this worksheet as a brainstorm for thinking about ORCID in the context of your institution:

● Who are the internal stakeholders at your institution that are or could be benefiting from ORCID? To what extent does each stakeholder know about ORCID?
  ○ ________________________________
  ○ ________________________________
  ○ ________________________________
  ○ ________________________________

● What systems and/or workflows at your institution could potentially benefit from or be made more efficient by using ORCID to transfer data? Could data possibly flow between these systems?
  ○ ________________________________
  ○ ________________________________
  ○ ________________________________
  ○ ________________________________
  ○ ________________________________

● What population(s) at your institution are you most interested in adopting ORCID?
  ○ Faculty
  ○ Graduate students
  ○ Post-docs
  ○ Undergrads
  ○ Specific departments
  ○ Other

● Who at your institution might be able to help with ORCID outreach and education activities?
  ○ ________________________________
  ○ ________________________________
  ○ ________________________________

● Are you interested in reading data from your researchers’ ORCID records? What type of data?
  □ Biographical information
  □ Distinctions/awards
  □ Keywords
  □ Memberships
  □ Other identifiers
  □ Service
  □ Employment
  □ Funding
  □ Education
  □ Works
- Are you interested in writing data to your researchers’ ORCID records? What type of data?
  - Biographical information
  - Keywords
  - Other identifiers
  - Employment
  - Education
  - Qualifications
  - Invited positions
  - Distinctions/awards
  - Memberships
  - Service
  - Funding
  - Works
  - Peer review activity
  - Research resources

What are three potential next steps/actions you can take to move forward with ORCID at your institution?

1. ________________________________________________________________
2. ________________________________________________________________
3. ________________________________________________________________

Notes: